

REGIONAL TRANSIT ISSUE PAPER

Agenda Item No.	Board Meeting Date	Open/Closed Session	Information/Action Item	Issue Date
16	06/22/09	Open	Action	06/16/09

Subject: Approving the District's Authorized Classifications, Positions and Salary Grades and the District's Authorized Salary Grade Values

ISSUE

Whether or not to approve the District's Authorized Classifications, Positions and Salary Grades List and the District's Authorized Salary Grade Values.

RECOMMENDED ACTION

Adopt Resolution No. 09-06-_____, Amending Exhibit A and Exhibit B of Resolution No. 09-02-0032, and Approving the District's Authorized Classifications, Positions and Salary Grades, and the District's Authorized Salary Grade Values.

FISCAL IMPACT

There is no fiscal impact as the result of this action. This item updates the District's official listing of authorized job classifications, positions and salary grades to correspond with the changes previously adopted by the Board on June 8, with approval of revised MOA with the Administrative Employee Association.

DISCUSSION

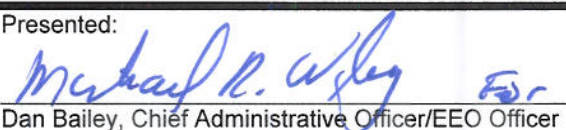
The Authorized Classifications, Positions and Salary Grades List, attached as Exhibit A, reflects staff count changes resulting from the adoption of Regional Transit's FY 2010 Operating Budget. Exhibit A and the Authorized Salary Grade Values, attached as Exhibit B, also reflect the salary grade value changes as a result of the AEA Memorandum of Understanding, adopted by the Board on June 6, 2009. Although there are 1204 positions authorized throughout the District, there are 1074 budgeted for FY 2010.

Staff recommends approval of this action.

Approved:


General Manager/CEO

Presented:


Dan Bailey, Chief Administrative Officer/EEO Officer

RESOLUTION NO. 09-06-_____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

June 22, 2009

AMENDING EXHIBIT A AND EXHIBIT B OF RESOLUTION NO. 09-02-0032, AND APPROVING THE DISTRICT'S AUTHORIZED CLASSIFICATIONS, POSITIONS AND SALARY GRADES, AND THE DISTRICT'S AUTHORIZED SALARY GRADE VALUES

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, effective July 1, 2009, Resolution No. 09-02-0032 is hereby amended by deleting Exhibit A and replacing it with attached Exhibit A "Authorized Classifications, Positions and Salary Grades".

THAT, effective July 1, 2009, Resolution No. 09-02-0032 is hereby amended by deleting Exhibit B and replacing it with attached Exhibit B "Authorized Salary Grade Values".

STEVE COHN, Chair

A T T E S T:

MICHAEL R. WILEY, Secretary

By: _____
Cindy Brooks, Assistant Secretary

EXHIBIT A
Effective July 1, 2009
AUTHORIZED CLASSIFICATIONS, POSITIONS, AND SALARY GRADES

<u>GENERAL FAMILY:</u>	<u>Job Classification Titles</u>	<u>Authorized Positions</u>	<u>Grade</u>
	Accessible Services Analyst	0	207
	Accountant I	1	205
	Accountant II	3	108
	Administrative Assistant I	4	200
	Administrative Assistant II	20	202
	Administrative Technician	15	204
	Assistant Architect	0	206
	Assistant Engineer	0	208
	Assistant Planner	2	207
	Assistant Resident Engineer	3	208
	Associate Architect	1	109
	Associate Civil Engineer	3	110
	Associate Engineer	0	109
	Associate Systems Engineer	5	110
	Benefits Analyst II - Health and Welfare	1	207
	Benefits Analyst II - Leave Administration	1	207
	Claims Analyst I	0	204
	Claims Analyst II	1	207
	Customer Advocacy Supervisor	1	109
	Customer Satisfaction Coordinator	1	204
	Customer Service Supervisor	2	108
	Engineering Technician	3	205
	Facilities Supervisor	3	109
	Grants Analyst	1	206
	Graphics Designer	3	205
	Human Resources Analyst II - Information Systems	1	207
	Human Resources Trainer	1	206
	Information Technology Business Systems Analyst	0	107
	Information Technology Project Coordinator	1	109
	Information Technology Service and Support Administrator	1	110
	Information Technology Technician I	2	205
	Information Technology Technician II	3	206
	Inspector	0	204
	Junior Engineer	0	205
	Maintenance Supervisor - Bus	9	210
	Maintenance Supervisor - Light Rail	9	210
	Maintenance Supervisor - Wayside	4	211
	Maintenance Trainer - Bus	1	210
	Maintenance Trainer - Light Rail	1	210
	Marketing and Communications Specialist	3	206
	Materiel Management Superintendent	3	110
	Network Operations Administrator	1	110
	Network Operations Engineer	1	208
	Operations Trainer	6	209
	Paralegal	0	205
	Payroll Analyst	1	204

* Denotes Change in Classification
+ Increase in Position(s)
- Decrease in Position(s)
** No Grade, Salary by Employment Contract
*** No Grade, Salary Stated in MOU

<u>Job Classification Titles</u>	<u>Authorized Positions</u>	<u>Grade</u>
Payroll Supervisor	1	109
Planner	2	208
Procurement Analyst I	0	205
Procurement Analyst II	5	207
Programmer Analyst I	0	205
Programmer Analyst II	0	208
Quality Assurance Specialist I	0	202
Quality Assurance Specialist II	0	205
Real Estate Analyst I	0	205
Real Estate Analyst II	1	207
Recruitment and Selection Analyst I	0	205
Recruitment and Selection Analyst II	2	207
Revenue Analyst	1	207
Route Check Supervisor	1	205
Route Checker	12	200
Safety Specialist I	1	205
Safety Specialist II	1	207
Schedule Analyst I	1	205
Schedule Analyst II	2	207
Senior Administrative Assistant	1	206
Senior Claims Analyst	1	109
Senior Classification and Compensation Analyst	1	108
Senior Community and Government Affairs Officer	2	108
Senior Engineering Technician	1	207
Senior Facilities Specialist	2	109
Senior Financial Analyst	3	108
Senior Grants Analyst	2	108
Senior Information Technology Business Systems Analyst	2	109
Senior Inspector	4	206
Senior Marketing and Communications Specialist	1	108
Senior Paralegal	1	207
Senior Procurement Analyst	2	109
Senior Programmer Analyst	1	109
Senior Quality Assurance Specialist	1	108
Senior Real Estate Analyst	0	108
Senior Recruitment and Selection Analyst	1	108
To Be Classified (was Cost Analyst)	1	TBD
To Be Classified (was Senior Human Resources Analyst)	1	TBD
Transit Officer Supervisor	1	G17
Vehicle Equipment Maintenance Specialist	1	207
Video and Communications Systems Analyst	1	208
Total General Family Allocations:	183	

* Denotes Change in Classification

+ Increase in Position(s)

- Decrease in Position(s)

** No Grade, Salary by Employment Contract

*** No Grade, Salary Stated in MOU

**Authorized
Positions Grade**

Job Classification Titles

**MANAGEMENT &
CONFIDENTIAL FAMILY:**

Accessible Services Administrator	1	109
Administrative Assistant I (<i>GM & Legal Cost Centers</i>)	0	200
Administrative Assistant II (<i>GM & Legal Cost Centers</i>)	2	202
Administrative Technician (<i>Employee Relations Cost Center</i>)	1	204
AGM of Engineering and Construction	1	IV
AGM of Marketing and Communications	1	II
AGM of Planning and Transit System Development	1	III
Attorney I	0	107
Attorney II	0	109
Attorney III	4	111
Benefits Administrator	1	110
Chief Administrative Officer/EEO Officer	1	II
Chief Financial Officer	1	IV
Chief Legal Counsel	1	**
Chief Litigation Counsel	1	112
Chief of Facilities and Business Support Services	1	II
Chief Operating Officer	1	V
Clerk to the Board	1	208
Community Bus Services Superintendent	1	110
Compliance and Quality Assurance Auditor	1	I
Deputy General Manager	1	VI
Director, Accessible Services and Customer Advocacy	1	112
Director, Bus Maintenance	1	112
Director, Civil and Track Design	1	113
Director, Community Bus Services	1	112
Director, Construction Management	1	112
Director, Facilities	1	112
Director, Finance and Treasury	1	112
Director, Human Resources	1	112
Director, Information Technology	1	112
Director, Labor Relations	1	112
Director, Light Rail	1	113
Director, Office Management and Budget	1	112
Director, Planning	1	112
Director, Procurement Services	1	112
Director, Project Management	1	112
Director, Real Estate	1	112
Director, Safety	1	112
Director, Scheduling	1	112
Director, Systems Design	1	113
Director, Transportation	1	112
EEO Administrator	1	110
Executive Assistant	1	207
General Manager/CEO	1	**
Labor Relations Analyst	1	207
Maintenance Superintendent - Bus	1	111
Maintenance Superintendent - Light Rail	1	111

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<u>Job Classification Titles</u>	<u>Authorized Positions</u>	<u>Grade</u>
Maintenance Superintendent - Wayside	1	111
Manager, Accounting	1	110
Manager, Community and Governmental Affairs	1	111
Manager, Contracts and Disadvantaged Business Enterprise	1	110
Manager, Customer Service	1	110
Manager, Enterprise Resources and Databases	1	111
Manager, Grants	1	110
Manager, Marketing and Communications	1	111
Manager, Quality Assurance	1	111
Manager, Revenue	1	110
Operations Training Administrator	1	110
Paralegal	0	205
Principal Planner	1	110
Purchasing and Materials Administrator	1	110
Quality Assurance Administrator	1	110
Real Estate Administrator - Acquisitions	1	109
Real Estate Administrator - Asset Management	1	109
Real Estate Administrator - Transit Oriented Development and Joint Development	1	109
Recruitment and Selection Administrator	1	110
Resident Engineer	1	110
Risk/Claims Administrator	1	110
Senior Administrative Assistant <i>(Engineering, Planning, CAO, CFO, COO & GM Cost Centers)</i>	5	206
Senior Architect	1	111
Senior Civil Engineer	2	111
Senior Community and Government Affairs Officer	1	108
Senior Labor Relations Analyst	1	109
Senior Paralegal <i>(Legal Cost Center)</i>	1	207
Senior Planner	3	109
Senior Project Control Engineer	3	109
Senior Safety Specialist	1	109
Senior Schedule Analyst	1	108
Senior Systems Engineer	2	111
Transportation Superintendent - Bus	3	110
Transportation Superintendent - Light Rail	2	110
Total Management and Confidential Allocations:	94	
Salaried Family Group		
To Be Determined:		
Principal Civil Engineer	0	112
Principal Systems Engineer	0	112
Senior Accountant	0	109
Total District-wide Salaried Allocations:	277	
AFSCME 146 Family:		
Community Bus Services Dispatcher Supervisor	5	***
Transportation Supervisor	53	***
Total AFSCME 146 Allocations:	58	

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<u>Job Classification Titles</u>	<u>Authorized Positions</u>	<u>Grade</u>
ATU 256 Family: Accounting Technician	2	***
Claims Technician	1	***
Clerk II	12	***
Computer Technician	0	***
Customer Services Representative II	22	***
Customer Services Representative III	1	***
Operators*	552	***
Payroll Technician	1	***
Senior Clerk	1	***
Transit Officer	20	***
Total ATU 254 Allocations:	612	

*Board Authorized Operator Count: Bus Operator = 458, Community Bus Services Operator = 24, Light Rail Operator = 70

IBEW 1245 Family: Bus Service Worker	33	***
Electronic Mechanic	3	***
Facilities and Grounds Worker I	3	***
Facilities and Grounds Worker II	3	***
Facilities Electronic Technician	1	***
Facilities Maintenance Mechanic	15	***
Facilities Service Worker	14	***
Light Rail Assistant Mechanic	6	***
Light Rail Service Worker	19	***
Light Rail Vehicle Technician	36	***
Lineworker I	0	***
Lineworker II	0	***
Lineworker III	20	***
Mechanic A	31	***
Mechanic A (Body/Fender)	9	***
Mechanic A (Gasoline/Propane)	3	***
Mechanic B	15	***
Mechanic C	17	***
Painter	2	***
Rail Laborer	0	***
Rail Maintenance Worker	12	***
Senior Mechanic	0	***
Senior Rail Maintenance Worker	1	***
Storekeeper	13	***
Upholsterer	1	***
Total IBEW 1245 Allocations:	257	

TOTAL DISTRICT-WIDE AUTHORIZED ALLOCATIONS: 1204

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Salaried Classification Series

Note: A vacancy occurring within a salaried classification series may be filled at the same level as that vacated or at any lower level provided that only the one vacancy is filled.

Accessible Services Analyst, Administrator
Accountant I, II, Senior
Administrative Assistant I, II, Technician, Senior, Supervisor
Assistant Architect, Associate, Senior
Assistant Planner, Planner, Senior, Principal
Attorney I, II, III
Benefits Analyst II, Administrator
Claims Analyst I, II, Senior, Administrator
Customer Service Supervisor, Administrator
Engineering Technician, Senior
Grants Analyst, Senior
Information Technology Technician I, II
Inspector, Senior Inspector, Assistant Resident Engineer, Resident Engineer
IT Business Systems Analyst, Senior
Junior Engineer, Assistant, Associate, Assistant Civil, Associate Civil, Senior, Principal
Junior Engineer, Assistant, Associate, Assistant Systems, Associate Systems, Senior, Principal
Labor Relations Analyst, Senior
Marketing and Communications Specialist, Senior
Operations Trainer, Administrator
Paralegal, Senior
Payroll Analyst, Supervisor
Procurement Analyst I, II, Senior
Programmer Analyst I, II, Senior
Quality Assurance Specialist I, II, Senior, Administrator
Real Estate Analyst I, II, Senior, Administrator
Recruitment and Selection Analyst I, II, Senior, Administrator
Safety Specialist I, II, Senior
Schedule Analyst I, II, Senior



EXHIBIT B
Effective July 1, 2009
AUTHORIZED SALARY GRADE VALUES

<u>Grade</u>	<u>Monthly</u>		<u>Annualized</u>	
	<u>Minimum</u>	<u>Maximum</u>	<u>Minimum</u>	<u>Maximum</u>
107	\$4,344.70	\$6,082.58	\$52,136	\$72,991
108	\$4,779.17	\$6,690.83	\$57,350	\$80,290
109	\$5,257.08	\$7,359.92	\$63,085	\$88,319
110	\$5,835.36	\$8,169.51	\$70,024	\$98,034
111	\$6,535.61	\$9,149.85	\$78,427	\$109,798
112	\$7,387.85	\$10,342.99	\$88,654	\$124,116
113	\$8,422.15	\$11,791.01	\$101,066	\$141,492
114	\$9,685.42	\$13,559.58	\$116,225	\$162,715
200	\$2,811.86	\$3,936.61	\$33,742	\$47,239
202	\$3,100.08	\$4,340.11	\$37,201	\$52,081
204	\$3,450.39	\$4,830.54	\$41,405	\$57,967
205	\$3,691.92	\$5,168.68	\$44,303	\$62,024
206	\$3,987.27	\$5,582.18	\$47,847	\$66,986
207	\$4,306.25	\$6,028.75	\$51,675	\$72,345
208	\$4,650.75	\$6,511.05	\$55,809	\$78,133
209	\$5,022.83	\$7,031.92	\$60,274	\$84,383
210	\$5,424.67	\$7,594.50	\$65,096	\$91,134
211	\$5,858.58	\$8,202.08	\$70,303	\$98,425
I	\$7,599.25	\$10,182.92	\$91,191	\$122,195
II	\$8,207.17	\$10,997.58	\$98,486	\$131,971
III	\$8,945.83	\$11,987.33	\$107,350	\$143,848
IV	\$9,840.42	\$13,186.08	\$118,085	\$158,233
V	\$10,922.83	\$14,636.58	\$131,074	\$175,639
VI	\$12,124.33	\$16,246.58	\$145,492	\$194,959
G17	\$5,222.00	\$6,670.00	\$62,664	\$80,040

REGIONAL TRANSIT ISSUE PAPER

Agenda Item No.	Board Meeting Date	Open/Closed Session	Information/Action Item	Issue Date
17	06/22/09	Open	Action	06/16/09

Subject: Approving Transfer Agreements with City of Roseville, City of Folsom, City of Elk Grove (etran), and Yolo County Transportation District

ISSUE

Whether or not to approve Transfer Agreements with the City of Roseville, City of Folsom, City of Elk Grove (etran), and Yolo County Transportation District.

RECOMMENDED ACTION

- A. Adopt Resolution 09-06-_____, Delegating Authority to the General Manager/CEO to execute a Transfer Agreement with City of Roseville
- B. Adopt Resolution 09-06-_____, Approving Transfer Agreement with City of Folsom
- C. Adopt Resolution 09-06-_____, Approving Transfer Agreement with City of Elk Grove
- D. Adopt Resolution 09-06-_____, Approving Transfer Agreement with Yolo County Transportation District

FISCAL IMPACT

The estimated annual revenue from the modifications to the transfer agreements with all agencies with which RT has transfer agreements is estimated at \$200,000.

DISCUSSION

The RT Board held a Public Hearing on August 25, 2008 on potential fare changes and service reductions. As part of the presentation, staff provided additional information on several other budget re-balancing strategies, including re-negotiating all existing fare and transfer agreements. Staff was subsequently directed by the General Manager/CEO to begin re-negotiating all fare and transfer agreements with a goal of revenue neutrality. The basic premise of the re-negotiations is that each agency should be reimbursed based on its own fare structure. "Fare parity" is not required in any of the new transfer agreements. Each agency will set its own fares based on its own cover recovery and fare generation requirements.

Many of the existing transfer agreements were developed when the fares of each agency were substantially the same. The existing agreements contain language that each agency will maintain a fare structure similar, if not equal, to RT's. However, over the years, while RT increased its fares, transit partners maintained lower fares. The fare and transfer study conducted last year by RT highlighted the fact that RT's cash outlay under some of the existing transfer agreements is significantly higher than it should be due to the assumption that agencies would maintain substantially similar fare structures and share equally in the revenues generated for shared rides by both agencies.

Approved:


General Manager/CEO

Presented:


Director of Finance and Treasury

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The Board previously approved new or revised transfer agreements for Yuba Sutter Transit, Amador Regional Transit, County of Placer and El Dorado County Transit Authority. Staff is still working with Sacramento County staff to finalize the contractual language in the agreement with South County Transit and expects to bring the final renegotiated transfer agreement to the Board for consideration on July 27, 2009. While Staff began the re-evaluation and re-negotiation process with a view toward strict revenue neutrality, it was determined, in reviewing the transfer agreements with some smaller transits (such as City of Roseville), that achieving strict revenue neutrality would result in a significant administrative burden for both agencies, negating the overall goal of reducing RT's cost outlays and discouraging the cooperative relationships fostered by the agreements.

Staff is recommending no material changes with the respect to the methodology for determining ridership for holders of transfers and regular/discount monthly, daily and single ride passes. However, Staff is proposing modifications (where applicable) to the reimbursement of the transit partners that accept RT Group Passes. In the past, RT Group Passes have been treated as monthly passes for reimbursement purposes, notwithstanding the fact that RT receives far less revenue per Group Pass than per monthly pass. The reimbursement rate for these counts will now be based on a lower per ride reimbursement rate as further described below for each specific agreement.

The following is a brief summary of the methodology under each agreement and the proposed changes specific to that agreement:

City of Roseville:

The City of Roseville agreement allows the City of Roseville to issue RT transfers to passengers on the City of Roseville intercity and commuter bus service and accept RT transfers, daily, semi-monthly, and monthly passes as proof of fare payment on the City of Roseville's intercity service. The reimbursement methodology is based upon the net number of transfers issued verses received multiplied by an average fare. The average fare used for reimbursement purposes will depend on whether the City of Roseville issued or received more transfers. If more transfers were received than issued, the rate used will be the City of Roseville's yearly average fare (as reported to the Controller's Office), otherwise the rate will be RT's yearly average fare (as reported to the Controller's Office).

The new agreement will contain only minor changes from the terms of the current agreement. The changes will be in the following areas: the approval process for Roseville's routing within activated RT boundaries, an increase in the termination clause from 60 to 90 days, a records retention policy of 3 years, and the inclusion of an annual payment cap of \$5,000, which would allow the parties to renegotiate the agreement should the yearly reimbursement amount exceed the ceiling limit. As noted above, the "City Routing Within Activated RT Boundaries" article of the Agreement will require written approval from RT's General Manager/CEO prior to adding a new route or stop.

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City of Folsom: The transfer agreement between the City of Folsom and RT allows riders to use both systems when displaying the following valid RT media: monthly pass, semi-monthly pass, Group Pass (limited to the four group passes currently recognized by RT), daily or single ride ticket, and transfer.

In summary, the reimbursement terms under the current contract are based on counts of the following riders: monthly pass holders (currently includes group pass holders as well), riders displaying transfers, and holders of RT daily and single ride media. For monthly, group and daily pass holders, the City of Folsom reimbursement has been calculated based on the number of counts per type of media times a weighted average number of boardings per pass multiplied by either half or all (depending on whether the pass is used to transfer or just for Folsom service) of the total fare paid by the rider (regardless of what Folsom would charge its own patrons). As such, RT has historically reimbursed the City of Folsom at the RT fare rate. Because the City of Folsom's fares have been fairly consistent with RT's, the change to eliminate fare parity will have a small impact on RT's revenue or payment under the Agreement.

The major changes in the new transfer agreement with Folsom are as follows:

- Language will be added to specify that each party will be reimbursed at its respective fare rates.
- Either party will provide 60 days notice to the other for any changes in its fare. This will allow the other party to modify its fare structure, if desired.
- Group passes shown to a City of Folsom Operator will be separately identified and reimbursed at the RT average group pass rate.
- The new "City Routing Within Activated RT Boundaries" article of the Agreement will require written approval from the RT's General Manager/CEO prior to adding new routes or stops.
- RT will maintain shared stops and shelters within its activated boundaries at no cost to the City of Folsom, however, RT may at its sole option, condition use of RT bus stops on execution of a cost sharing agreement.
- Records will be retained for a period of 3 years.

City of Elk Grove (e-tran): The transfer agreement between *e-tran* and RT allows riders to use both systems when displaying the following valid RT media: monthly pass, semi-monthly pass, discounted group pass, daily or single ride fare, and transfer.

In summary, the reimbursement terms under the current agreement are based on counts of the following riders: monthly pass holders (currently includes group pass holders as well), riders displaying transfers, and holders of RT daily and single ride media. For monthly, group and daily pass holders, *e-tran* reimbursement has been calculated based on the number of counts per type of media times a weighted average number of boardings per pass multiplied by either half or all

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(depending on whether the pass is used to transfer or just for *e-tran* service) of the total fare paid by the rider (regardless of what *e-tran* would charge its own patrons). As such, RT has historically reimbursed *e-tran* at the RT fare rate.

The new agreement would include the following changes:

- Language will be added to specify that each party will be reimbursed at its respective fare rates.
- Either party will provide 60 days notice to the other for any changes in its fare. This will allow the other party to modify its fare structure, if desired.
- Both parties will negotiate in good faith regarding a joint monthly pass instrument that would be printed and issued by RT.
- RT will sell *e-tran*'s local-only passes at RT's customer service center.
- Group passes other than the Los Rios Community College District Student Pass shown to an *e-tran* operator will be separately identified and reimbursed at \$.70 per ride.
- *E-tran* will be reimbursed for accepting the Los Rios Community College District Student Pass at \$.60 per ride.
- Records must be retained for a period of 3 years.

Yolo County Transportation District (YCTD): The transfer agreement between YCTD and RT allows riders to use both systems when displaying the following valid RT media and, in certain circumstances, subject to payment of a transfer fee or surcharge: monthly pass, group pass, daily fare or single ride fare, and transfer. Additionally, the agreement allows RT to sell YCTD's express service sticker (which must be affixed to the RT monthly pass). This sticker allows the rider to transfer between RT and Yolo Express buses to Davis, Winters, and Woodland. RT currently prints this sticker for YCTD under the existing agreement.

In summary, the reimbursement terms under the current agreement are based on counts of the following riders: monthly pass holders (currently includes group pass holders as well), riders displaying transfers, and holders of RT daily and single ride media. For monthly, group and daily pass holders, YCTD reimbursement has been calculated based on the number of counts per type of media times a weighted average number of boardings per pass multiplied by either half or all (depending on whether the pass is used to transfer or just for Yolo service) of the total fare paid by the rider (regardless of what Yolo would charge its own patrons). RT has historically reimbursed YCTD at the RT fare rate.

The new agreement would include the following changes:

- For riders using the YCTD and RT system with a RT regular and discount monthly pass, RT would reimburse YCTD for its acceptance of RT regular and discount passes at a prorated amount (depending on usage) roughly equal to half of what Yolo would charge its riders for a Yolo-only pass.

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- For riders using only the YCTD system with a RT monthly pass, RT would reimburse YCTD for its acceptance of RT regular and discount monthly pass at 100% of what YCTD would charge for a Yolo-only monthly pass. (This situation occurs when patrons buy an employer-subsidized RT pass to use on Yolobus).
- RT would reimburse YCTD for accepting RT transfers an amount equal to half of what Yolo would charge its riders for an equivalent single ride fare plus ½ of the revenue generated by RT from the transfer. Similarly, YCTD would reimburse RT for accepting YCTD transfers an amount equal to half of what RT would charge its riders for an equivalent single ride fare plus ½ of the revenue generated by YCTD from the transfer.
- For riders purchasing a RT daily pass on RT and using both system, RT will reimburse YCTD at a prorated amount (depending on usage) roughly equal to one-half of YCTD's regular or discount daily pass rate, respectively, (both currently the same as RT's) for its acceptance of RT regular and discount daily passes.

Likewise, for riders purchasing a daily pass on YCTD service and using both systems, YCTD will reimburse RT at a prorated amount (depending on usage) roughly equal to one-half of RT's regular or discount daily pass rate for RT's acceptance of daily passes issued on YCTD.

- YCTD would begin separately counting the number of times each month a RT group pass is displayed. Yolo would be reimbursed for these riders at a rate equal to \$0.93 per ride. The \$0.93 is a negotiated rate agreed upon by both parties.
- RT will reimburse YCTD for all valid RT pre-paid media shown and deposited into YCTD's fare boxes. Riders boarding a Yolo County bus displaying a prepaid RT daily pass without a date must relinquish this pass to the Yolobus driver. In return, the rider will receive a Yolobus daily pass that can be used on both systems. RT will be reimbursed for a prorated portion of this ride under the daily pass reimbursement section of the agreement. Riders boarding Yolobus and displaying a RT valid single ride ticket (without a transfer), will relinquish the ticket to the driver and YCTD will be reimbursed for the ride at an amount equal to YCTD's applicable single ride fare.
- YCTD will print its own Yolo bus express stickers in future years.
- YCTD will pay RT \$5,000 per fiscal year to be used towards administrative costs associated with the Agreement, with a 4% per year escalator.
- The termination notice provision will be changed from 60 to 120 days.
- YCTD's record retention policy will ensure that original tickets are sent to RT at the time of invoicing. This will allow RT to audit these records as needed.
- Both parties will agree to revisit the transfer agreement after having at least one year of accurate data from the universal fare card (smart card). The parties will consider replacing the survey results and GFI counts with the ridership data collected from this new technology.

REGIONAL TRANSIT ISSUE PAPER

Agenda Item No.	Board Meeting Date	Open/Closed Session	Information/Action Item	Issue Date
17	06/22/09	Open	Action	06/16/09

Subject: Approving Transfer Agreements with City of Roseville, City of Folsom, City of Elk Grove (e-tran), and Yolo County Transportation District

Staff recommends Board approval of the re-negotiated transfer agreements with the City of Folsom, City of Elk Grove (e-tran), and Yolo County Transportation District, and because the City of Roseville Agreement is undergoing a final review by the City of Roseville, a delegation of authority to the General Manager/CEO to execute the Agreement with Roseville.

RESOLUTION NO. 09-06-_____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

June 22, 2009

**DELEGATING AUTHORITY TO THE GENERAL MANAGER/CEO TO EXECUTE A
TRANSFER AGREEMENT WITH THE CITY OF ROSEVILLE**

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE
SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, the General Manager/CEO is hereby authorized to execute a Transfer
Agreement between the Sacramento Regional Transit District and City of Roseville.

THAT, the General Manager/CEO or his designee is hereby authorized to execute
said Agreement.

STEVE COHN, Chair

A T T E S T:

MICHAEL R. WILEY, Secretary

By: _____
Cindy Brooks, Assistant Secretary

RESOLUTION NO. 09-06-_____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

June 22, 2009

APPROVING A TRANSFER AGREEMENT WITH THE CITY OF FOLSOM

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, the Transfer Agreement between the Sacramento Regional Transit District and the City of Folsom is hereby approved.

THAT, the Chair and the General Manager/CEO or his designee are hereby authorized to execute said Agreement.

STEVE COHN, Chair

A T T E S T:

MICHAEL R. WILEY, Secretary

By: _____
Cindy Brooks, Assistant Secretary

RESOLUTION NO. 09-06-_____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

June 22, 2009

**APPROVING THE TRANSFER AGREEMENT WITH THE CITY OF ELK GROVE
(*etran*)**

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, the Transfer Agreement between the Sacramento Regional Transit District and the City of Elk Grove (*etran*) is hereby approved.

THAT, the Chair and the General Manager/CEO or his designee are hereby authorized to execute said Agreement.

STEVE COHN, Chair

A T T E S T:

MICHAEL R. WILEY, Secretary

By: _____
Cindy Brooks, Assistant Secretary

RESOLUTION NO. 09-06-_____

Adopted by the Board of Directors of the Sacramento Regional Transit District on this date:

June 22, 2009

**APPROVING THE TRANSFER AGREEMENT WITH YOLO COUNTY
TRANSPORTATION DISTRICT**

BE IT HEREBY RESOLVED BY THE BOARD OF DIRECTORS OF THE
SACRAMENTO REGIONAL TRANSIT DISTRICT AS FOLLOWS:

THAT, the Transfer Agreement between the Sacramento Regional Transit District
and Yolo County Transportation District is hereby approved.

THAT, the Chair and the General Manager/CEO or his designee are hereby
authorized to execute said Agreement.

STEVE COHN, Chair

A T T E S T:

MICHAEL R. WILEY, Secretary

By: _____
Cindy Brooks, Assistant Secretary